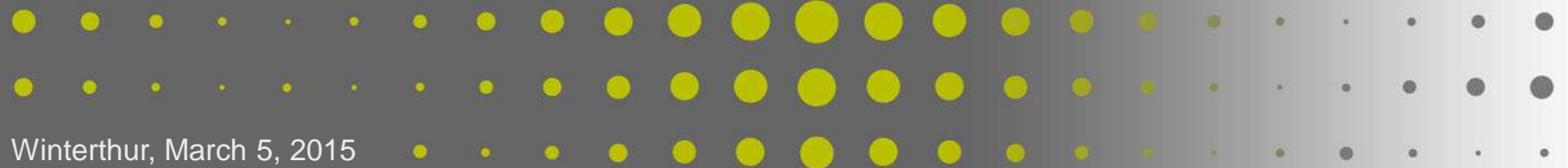


autoneum



Welcome to the 2014 Annual Results Conference



Winterthur, March 5, 2015

Agenda

1. Review of business year 2014

Martin Hirzel, CEO

2. Financial results 2014

Martin Zwysig, CFO

3. Outlook 2015

Martin Hirzel, CEO

Highlights 2014



Sales

- Sales growth of 1.9% in local currencies
- Organic growth in three out of four Business Groups (BG)
- Loss of sales from the former Italian subsidiary and devaluation of various currencies impacted sales in Swiss francs



Financials

- EBITDA margin hit new record high with 10.3%
- EBIT margin increased to 6.9%
- Net profit multiplied
- RONA exceeded 20% mark
- Raised dividend payout proposed

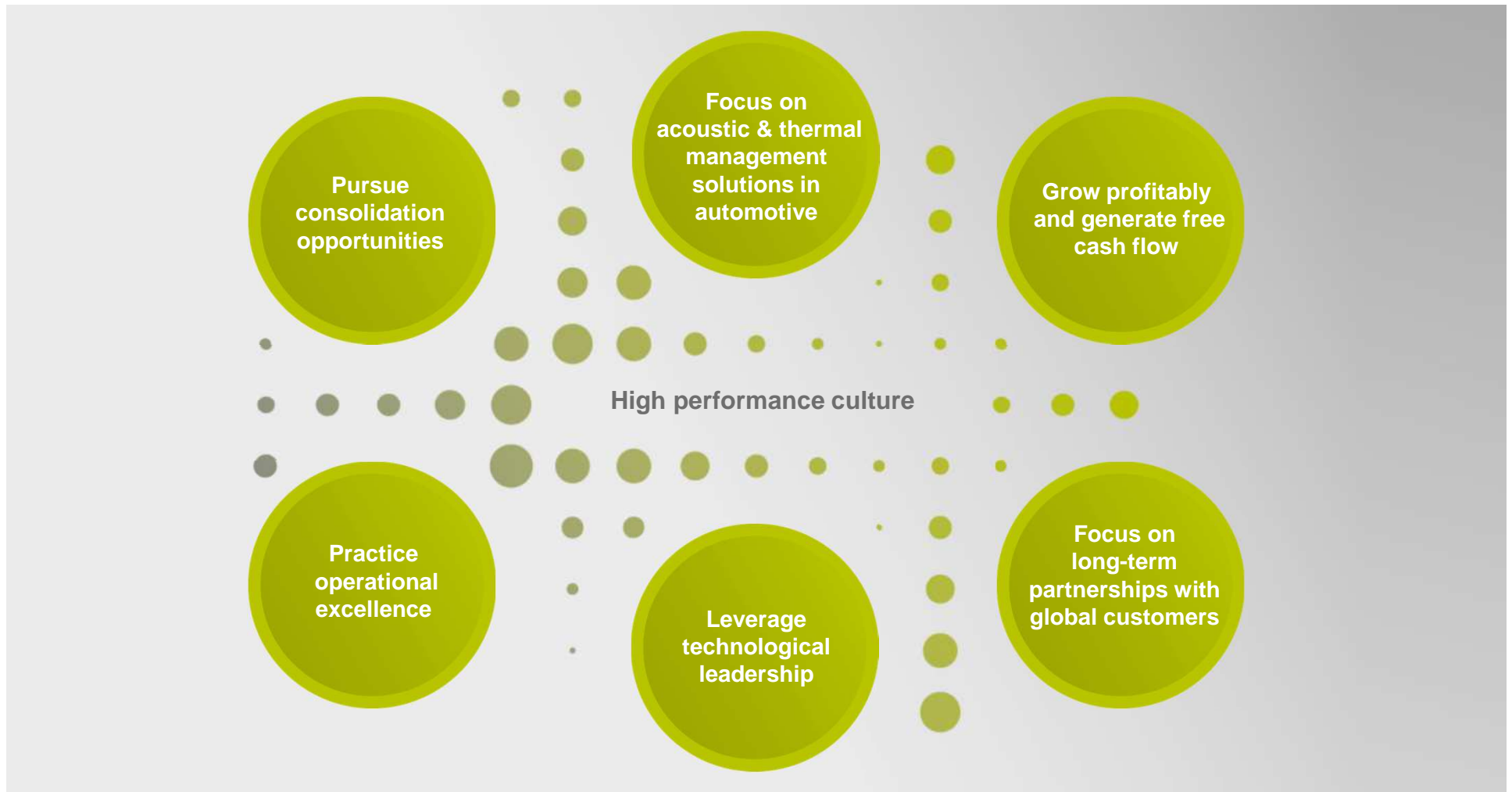


Strategy

- Focus on profitable growth confirmed
- Selective acceptance of orders, successfully completed capacity adjustments and optimized structural costs led to new profitability level of BG Europe
- Favorable refinancing

Strategic Priorities

Focus on core competencies is key to success



Focus on acoustics and thermal management

Solutions for future requirements

- Predevelopment studies with new innovation Hybrid-Acoustics led to corresponding order from European SUV manufacturer and Korean OEM in Europe
- Record in sales of measurement systems which are in use by OEMs and automobile suppliers worldwide
- Launch of new simulation software to predict and optimize vehicles' NVH performance (noise, vibration, harshness)
- Introduction of engine encapsulation concept and RUS at first "Autoneum Innovation Days" for Chinese OEMs



Acoustics measurement

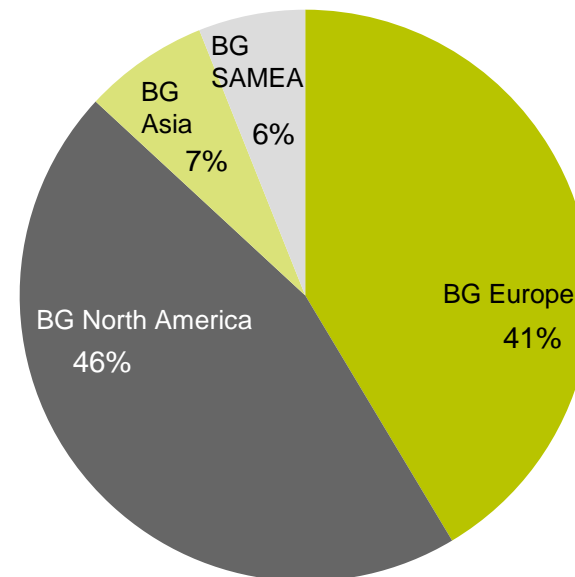
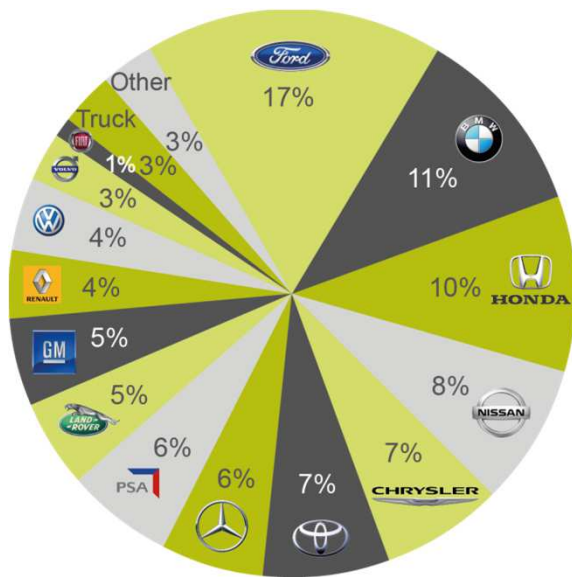


Alpha Cabin II

Grow profitably

Balanced customer base on global scale

Share in net sales 2014



- Existing broad global customer portfolio maintained
- Customer base comprising all major OEMs worldwide

- First time higher sales in North America than in Europe
- Share of BG Asia increased to 7% of group net sales

Focus on global customers

Expansion of customer portfolio

- Set-up of Autoneum Korea to further develop partnerships with Korean OEMs on global production platforms
- New serial orders from two large Chinese OEMs
- Supply of British and US customers in China
- Follow-up orders for volume models of European OEMs secure capacity utilization in Europe
- Customer satisfaction reflected in numerous customer awards by international OEMs



GM Supplier Quality Excellence Award 2014 for Bloomsburg (USA) and London (Canada) plant



PSA Peugeot Citroën "Best plant" Award for Katowice (Poland) plant

Leverage technological leadership

Innovative technologies secure market leadership

- Innovation pipeline is well-filled with around 35 projects
- Product portfolio broadened with multifunctional heatshields made of RIMIC
 - protection against heat and noise
- Market entry of eco-friendly Di-Light technology for needlepunch carpets

Interior Floor	Underbody	Engine Bay	Body Treatment
Di-Light	RUS+	Theta-FiberCell	Autyl
		to be applied for: <ul style="list-style-type: none"> • engine encapsulation • engine top cover • oil slump 	
Clean-Tuft	RIMIC		Nero-Acoustics

Practice Operational Excellence

Long-term success through peak performance

- Increase of vertical integration by additional production lines in Europe, China and South America
- RUS and felt line at new US plant in Jeffersonville, Indiana, ensure high share of proprietary value creation
- Flawless implementation of ERP system at all North American locations (USA, Canada, Mexico)
- Internal global knowledge exchange was intensified
- Focus on QEHS



Carpet production in Shenyang (China)



Safety training in A Rúa (Spain)

High Performance Culture

Assuming social responsibility

- Launch of internal “Social Engagement Award” as first global CSR activity:
 - financial support of development project “Casa Guatemala Children’s Village”
- First Global Employee Satisfaction Survey carried out in 2014:
 - general satisfaction of employees confirms focus on company culture based on corporate values
 - survey serves as basis for active employee dialogue



Agenda

1. Review of business year 2014

Martin Hirzel, CEO

2. Financial results 2014

Martin Zwyszig, CFO

3. Outlook 2015

Martin Hirzel, CEO

Net profit

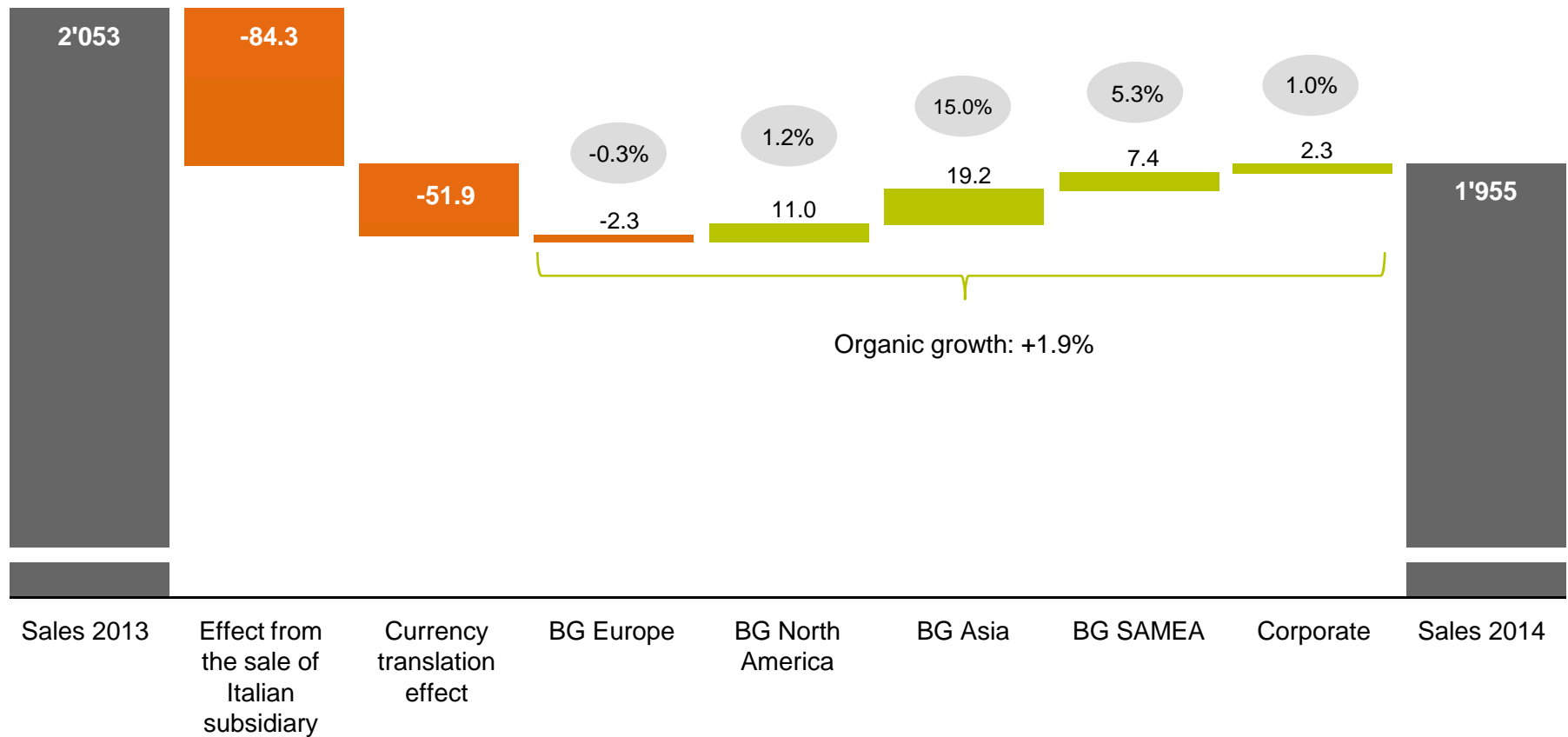
Net profit multiplied

CHF million	2014	2013
Net sales	1'954.7	2'053.3
Earnings before interest and taxes (EBIT)	135.1	79.2
Financial result	-15.0	-14.7
Taxes	-17.3	-28.3
Net profit	102.8	36.2
Net profit attributable to AUTN	78.9	14.5
Net profit attributable to NCI	23.9	21.7
Earnings per share (EPS) in CHF	17.03	3.12

Sales development

Change in sales including organic growth

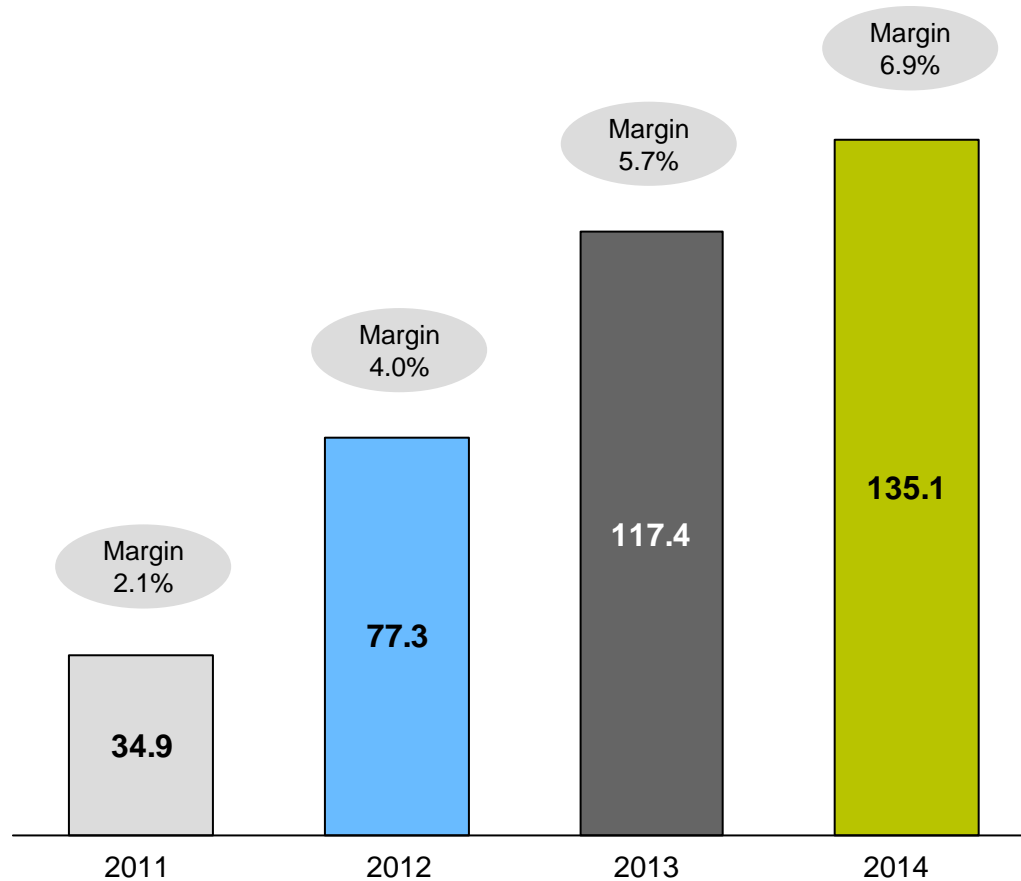
CHF million



Operating result (EBIT)

EBIT margin hit a new record high

CHF million



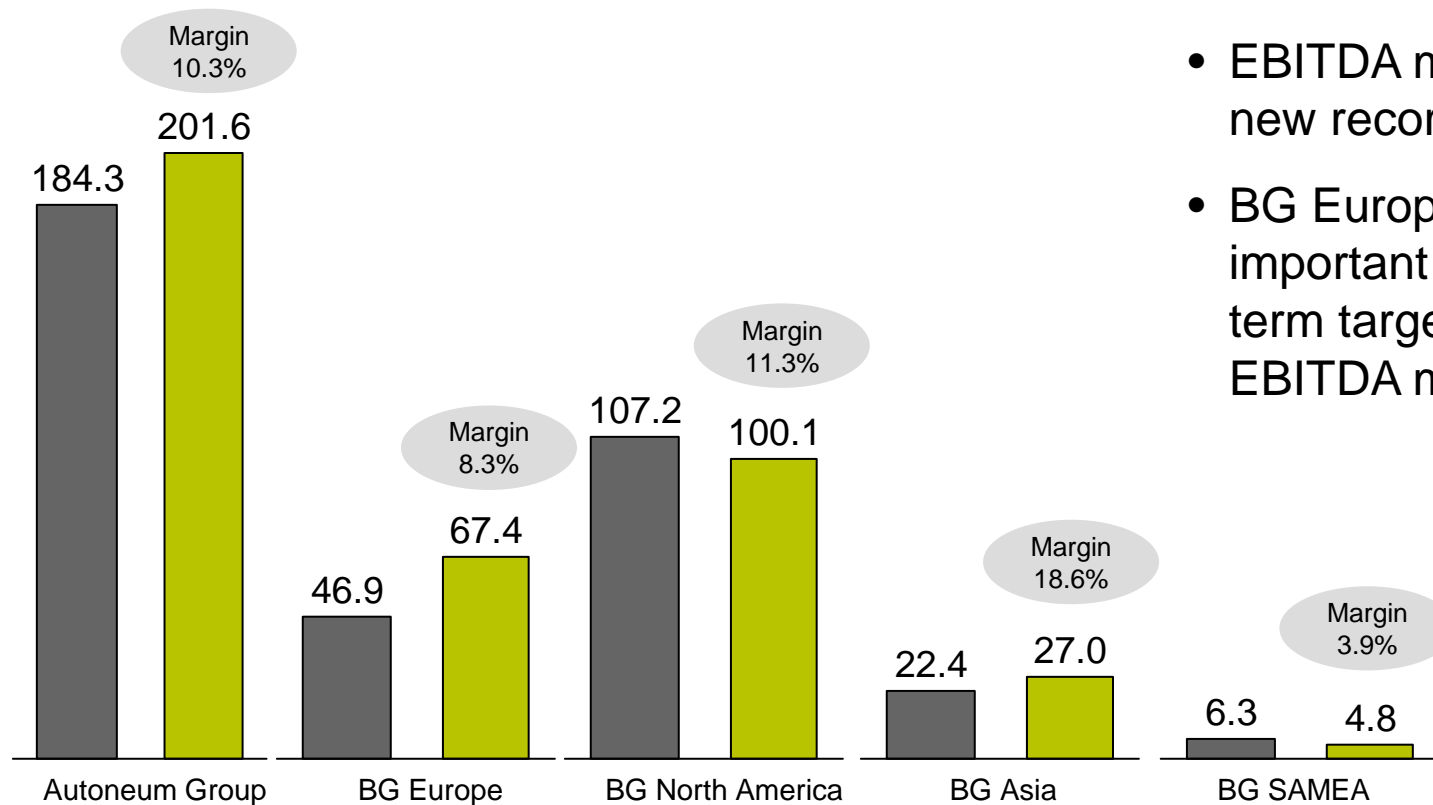
- EBIT margin improved to 6.9% of net sales
- All BGs with positive EBIT
- Enhancement of capacity utilization at plants in Europe due to successfully implemented capacity adjustments
- Expansion of vertical integration through in-house production of basic materials
- Higher production volumes in Asia

EBITDA

EBITDA margin exceeded 10% mark

CHF million

■ EBITDA 2013
■ EBITDA 2014

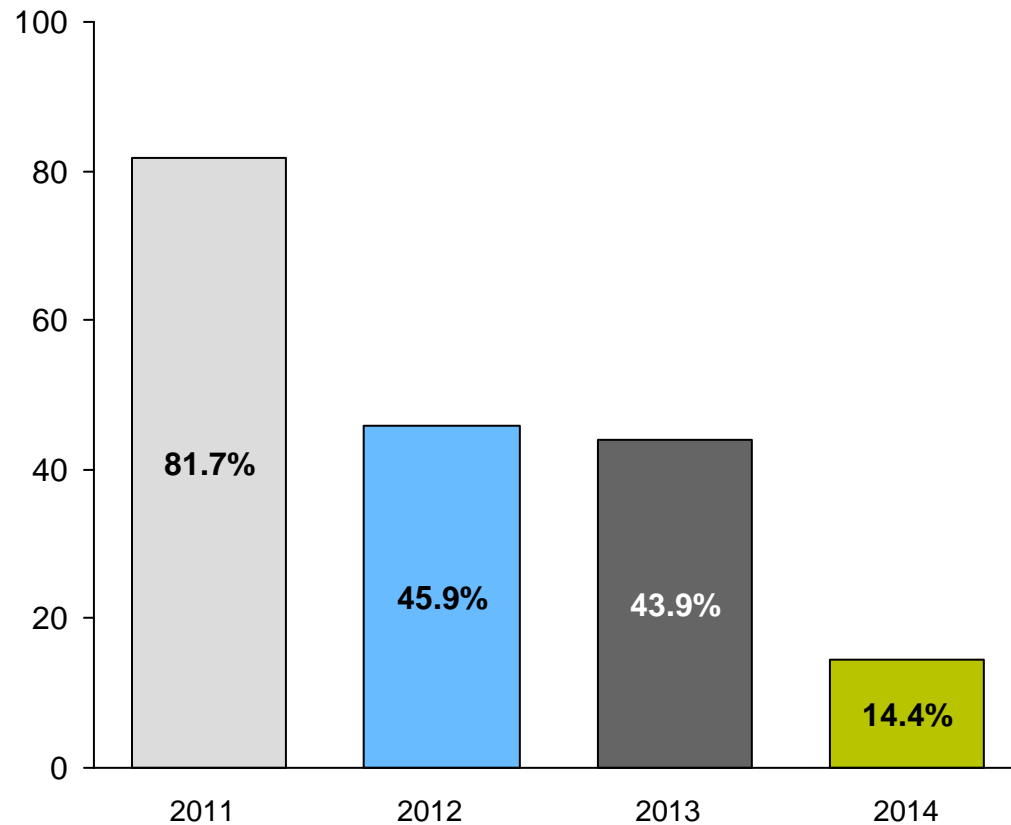


- EBITDA raised by 17.3 to 201.6 million CHF
- EBITDA margin (10.3%) at new record high
- BG Europe exceeded an important financial mid-term target with an EBITDA margin of 8.3%

Taxes

Tax rate significantly decreased

Income taxes in % of profit before taxes



- Tax rate significantly decreased from 43.9% to 14.4%
- Reduction mainly due to successful restructuring of subsidiaries which enabled recognition of loss carry-forwards
- Sustainable tax rate at 28-30%

Balance sheet

Equity ratio further improved

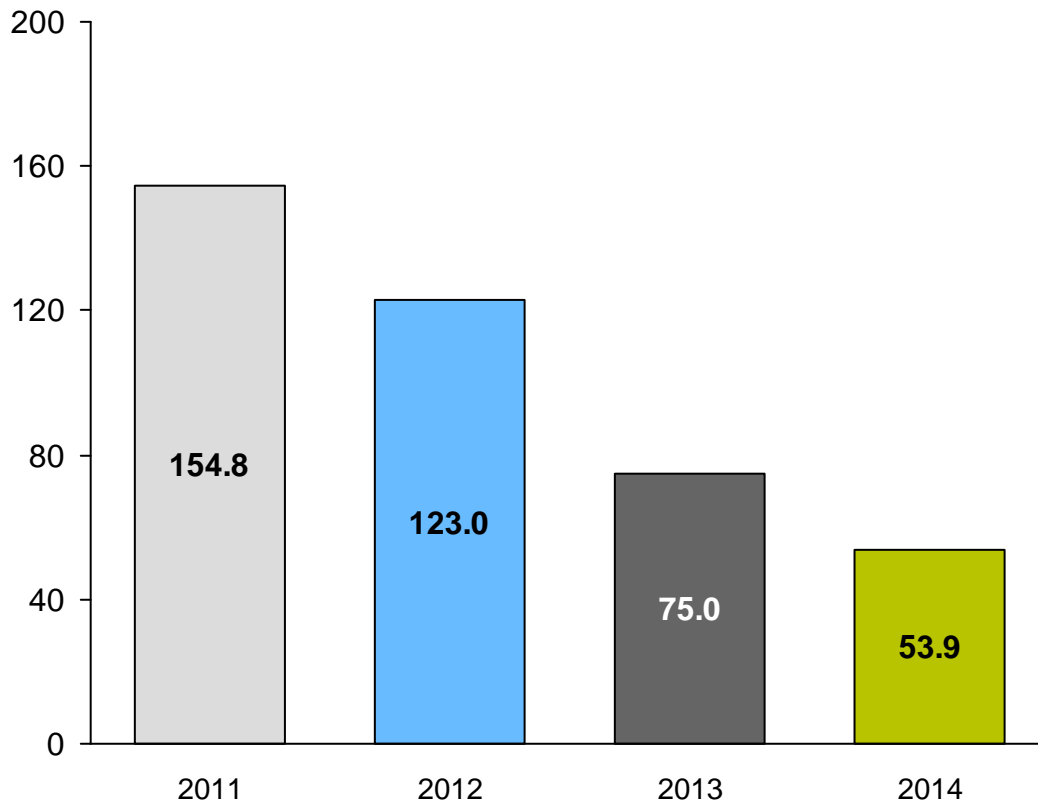
CHF million	2014	2013
Total assets	1'099.3	990.6
Non-current assets	536.2	440.7
Cash and cash equivalents	140.9	117.9
Net debt	53.9	75.0
Short-term financial liabilities	61.0	48.6
Long-term financial liabilities	134.6	138.0
Subordinated shareholder loans	0.0	25.0
Shareholders' equity	392.5	302.0
in % of total assets	35.7	33.0

- Solid balance sheet without goodwill
- Net debt decreased from 75.0 to 53.9 million CHF
- Cash position amounted to 140.9 million CHF by the end of 2014
- Equity ratio improved from 33.0% to 35.7%

Net debt

Continuous reduction of net debt since 2011

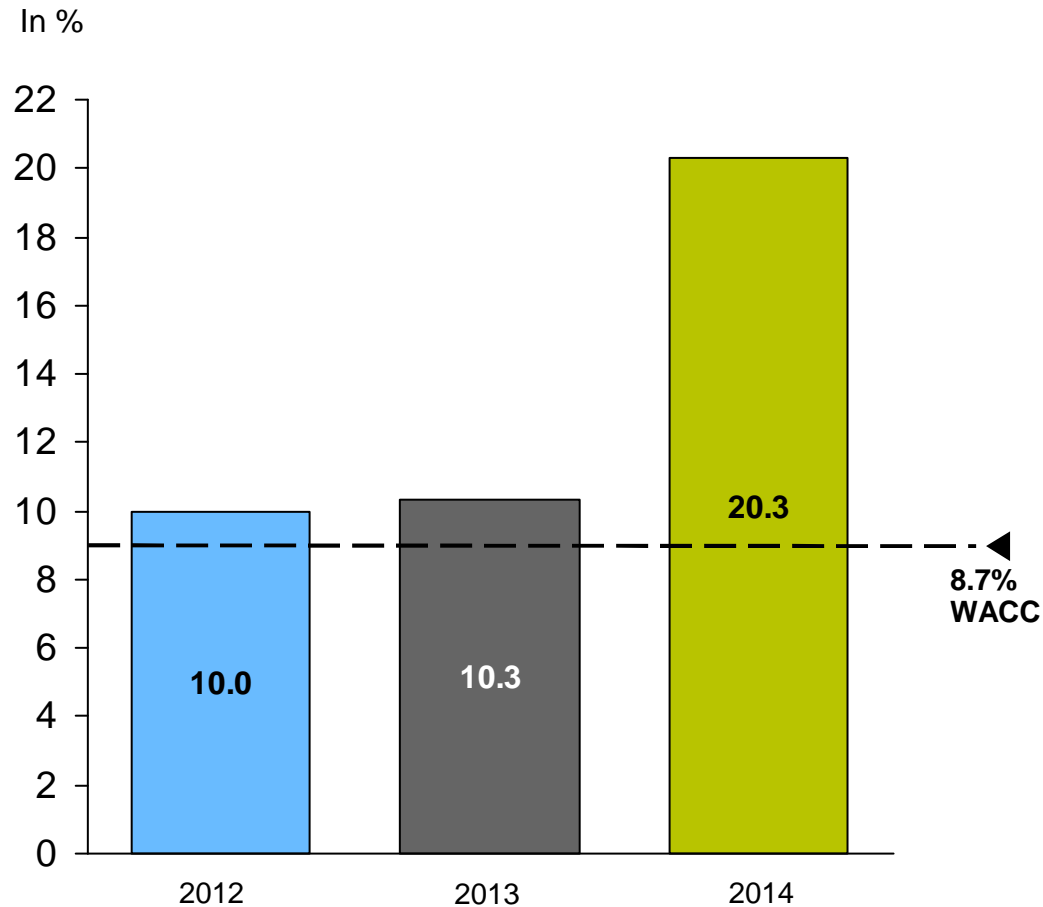
CHF million



- Net debt declined to 53.9 million CHF (2013: 75.0 million CHF)
- Since 2011, net debt decreased by more than 100 million CHF
- Gearing amounted to 13.7%

RONA

RONA exceeded 20% mark



- RONA remarkably increased by 10 percentage points to 20.3%
- RONA more than twice as high as WACC
- Higher RONA due to improved earnings

Cash flows

High investments and positive cash flow

CHF million	2014	2013
Net cash flow from operating activities	138.2	165.7
Net cash flow from investing activities	-108.8	-98.6
Free cash flow	29.5	67.1
Net cash flow from financing activities	-15.0	-20.7
Cash and cash equivalents at Dec. 31	140.9	117.9

- Higher net profit boosts cash flow
- Operating net working capital was kept at low prior-year level which resulted in an operating cash flow of 138.2 million CHF
- Sharp increase in investments led to a free cash flow of 29.5 million CHF

Dividend payout

Significant increase of dividend proposed

	2014	2013
Net profit in million CHF	102.8	36.2
Attributable to shareholders of Autoneum Holding Ltd in million CHF	78.9	14.5
Earnings per share (EPS) in CHF	17.03	3.12
Dividend per share in CHF	4.50	1.30

- Dividend proposal of 4.50 CHF per share
- Pay-out ratio is 26.4%, dividend yield at 2.7%
- Distribution from the reserve from paid-in capital

Agenda

1. Review of business year 2014

Martin Hirzel, CEO

2. Financial results 2014

Martin Zwysig, CFO

3. Outlook 2015

Martin Hirzel, CEO

Growing demand for Autoneum's products

Global trends drive acoustic & thermal management

Growing automobile production
(mainly Asia)

Global CAGR of 4% to reach 100 million LVs* mark by 2018



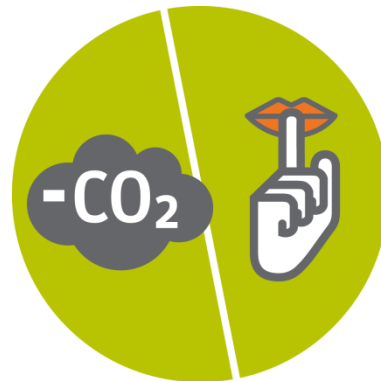
Increasing globalization

80-90% of LVs will be made on global platforms



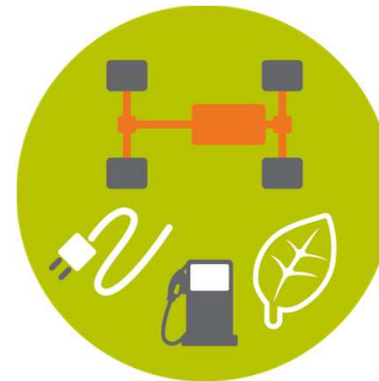
Demand for lightweight and noise reducing products

More engine bay and underbody products required



Acoustic treatment for downsized engines




Need for innovative suppliers to cope with new powertrain concepts



*light vehicles

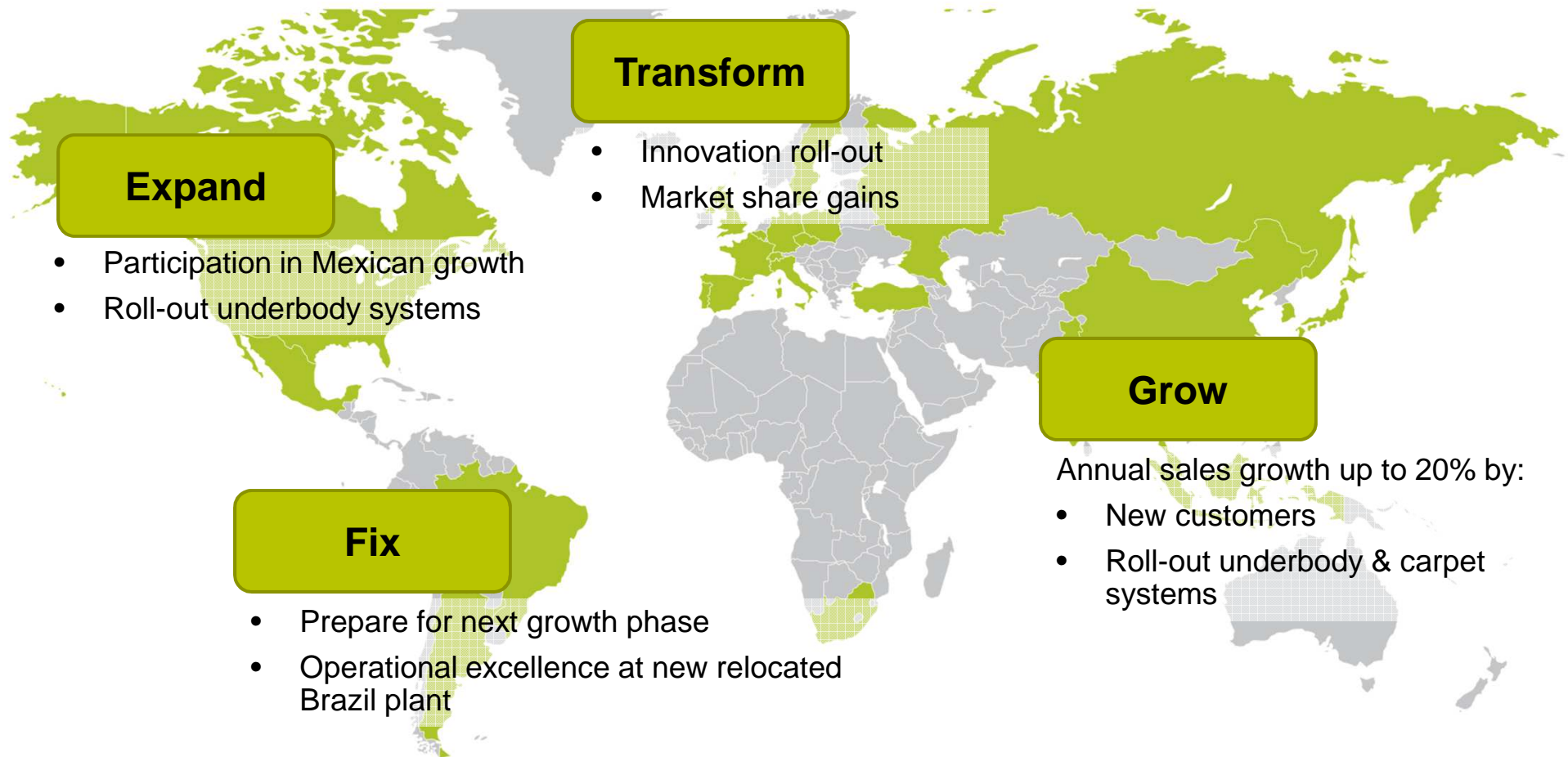
Key focus areas for growth

Growth strategy by product line

Interior Floor	Underbody	Engine Bay
		
<p>Product examples:</p> <ul style="list-style-type: none"> • Carpets • Inner Dashes • Floor Insulators 	<p>Product examples:</p> <ul style="list-style-type: none"> • Underbody Shields • Heatshields • Wheelhouse 	<p>Product examples:</p> <ul style="list-style-type: none"> • Engine Covers • Hoodliners • Outer Dashes
<ul style="list-style-type: none"> • Gain market share through roll-out of innovations 	<ul style="list-style-type: none"> • Increase business in growing underbody market 	<ul style="list-style-type: none"> • Extend engine encapsulation business with competitive technologies
<ul style="list-style-type: none"> • Expand vertical integration in all regions 	<ul style="list-style-type: none"> • Offer full underbody product range (underbody shields, heatshields and wheelarch outerliners) 	<ul style="list-style-type: none"> • Push market penetration of engine encapsulation concept
<ul style="list-style-type: none"> • Migrate further customers to lightweight constructions 	<ul style="list-style-type: none"> • Establish RUS as global underbody technology (incl. Asia) 	<ul style="list-style-type: none"> • Offer both engine- and body-mounted engine bay treatments

Key focus areas for growth

Regional action plans



Expand

- Participation in Mexican growth
- Roll-out underbody systems

Transform

- Innovation roll-out
- Market share gains

Fix

- Prepare for next growth phase
- Operational excellence at new relocated Brazil plant

Grow

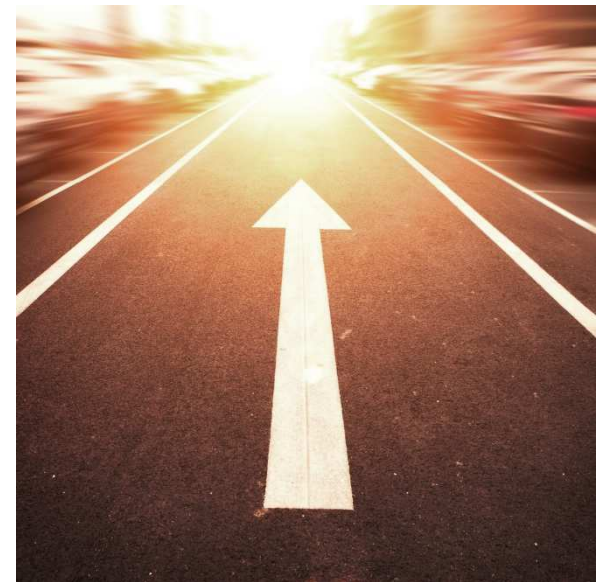
Annual sales growth up to 20% by:

- New customers
- Roll-out underbody & carpet systems

Targets 2020

Accelerate profitable growth

- Net sales of 2'600 million CHF
- Emerging markets: > 20% share in group's net sales
- EBITDA margin of 12%
- Equity ratio > 40%
- RONA > 20%
- Target dividend payout of at least 30% of net result attributable to Autoneum shareholders



Guidance 2015

Global environment

- Subdued increase in global automobile production to around 90 million light vehicles expected in 2015 (growth rate of 2.4%)*

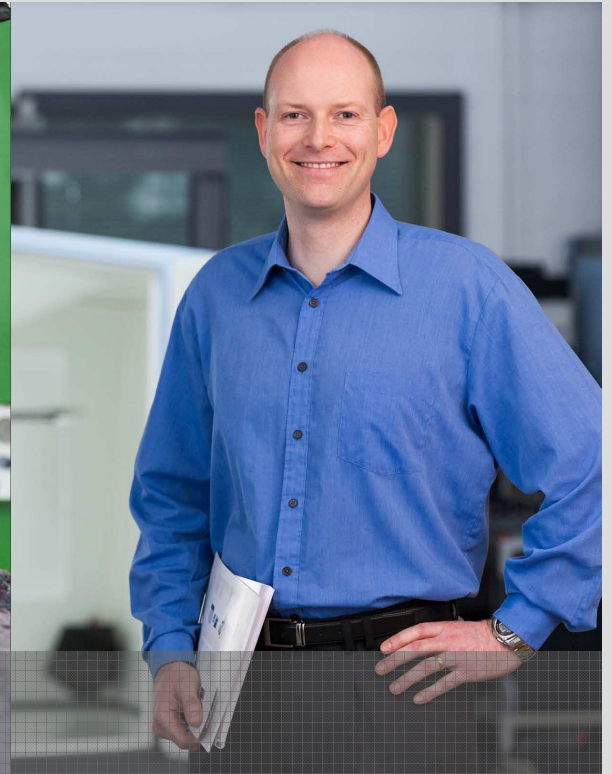
Sales

- Net sales growth of 4-5% in local currencies in line with the financial mid-term targets
- Appreciation of Swiss franc will lead to slightly decreased net sales consolidated in Swiss francs

Profitability

- Further increased operating margin despite negative currency effects expected

*according to IHS estimates



Autoneum. Mastering sound and heat.

Contacts and event calendar

Investors

Dr. Martin Zwyszig
 CFO
 T +41 (0)52 244 82 82
investor@autoneum.com

Media

Dr. Anahid Rickmann
 Head Corporate Communications
 T +41 (0)52 244 83 88
media@autoneum.com

Contact address

Autoneum Holding AG
 Schlosstalstrasse 43 / P.O. Box
 CH-8406 Winterthur
www.autoneum.com

Important dates 2015

Annual General Meeting
 Semi-Annual Results

March 26, 2015
 July 22, 2015

Autoneum listed on SIX Swiss Exchange

Valor Symbol	AUTN
Valor Number	12748036
ISIN	CH0127480363

Disclaimer

Autoneum is making great efforts to include accurate and up-to-date information in this document, however we make no representations or warranties, expressed or implied, as to the accuracy or completeness of the information provided in this document and we disclaim any liability whatsoever for the use of it.

The information provided in this document is not intended nor may be construed as an offer or solicitation for the purchase or disposal, trading or any transaction in any Autoneum securities. Investors must not rely on this information for investment decisions.

All statements in this report which do not reflect historical facts are statements related to the future which offer no guarantee with regard to future performance; they are subject to risks and uncertainties including, but not limited to, future global economic conditions, exchange rates, legal provisions, market conditions, activities by competitors and other factors outside the company's control. The vehicle production figures for 2014 and forward looking are based on the latest estimates of IHS Global Insight.

© 2015 Autoneum Holding Ltd, All rights reserved